City of Kerrville - Debt Service Obiligation

Period Ending September 30, 2016

Current Credit Rating: AA Debt obligations total currently secured by property tax - total amount outstanding principal and interest \$8,313,687 - per capita amount \$344.81

	Current Cit	cuit Natilig. AA	Dei	or obligations to	tal cult entry secu	Ted by propert	y tax - total all	lount outstanding	principal and in	terest 70,313,0	or - per capita	amount 9344.01
					Total Principal		*Supported	*Supported by				
Name	Issue Date	<u>Issued</u> Amount	Outstanding Principal	Outstanding Interest	and Interest Outstanding	Secured by property tax	by Sales Tax by EIC	<u>Water and</u> Sewer Revenue	<u>Spent</u> Amount	<u>Unspent</u> Amount	Maturity Date	Purpose Authorized
SIB Loan - Series 2006	12/1/2006	\$852,500	\$254,365	\$18,333	\$272,699	Х			\$852,500		12/18/2018	Infrastructure
SIB Loan - Series 2006	12/1/2006	\$697,500	\$208,117	\$15,000	\$223,117			Х	\$697,500		12/18/2018	Infrastructure
GO Refunding Series 2007	1/1/2007	\$2,656,650	\$2,539,000	\$361,620	\$2,900,620	Х			\$2,656,650		2/15/2022	Refunding of CO Series 2002 (partial)
GO Refunding Series 2007	1/1/2007	\$3,313,350	\$3,166,000	\$451,080	\$3,617,080			Х	\$3,313,350		2/15/2022	Refunding of CO Series 2002 (partial)
CO Series 2007	1/1/2007	\$2,035,000	\$1,345,000	\$327,861	\$1,672,861	Х			\$2,035,000		2/15/2027	Fire Station/Equipment
CO Series 2008	1/1/2008	\$2,675,000	\$1,435,000	\$197,469	\$1,632,469			Х	\$2,675,000		1/1/2023	Water/Wastewater system
CO Series 2009	1/5/2009	\$4,995,000	\$3,710,000	\$1,036,436	\$4,746,436	Х			\$4,900,609	\$94,391	2/15/2029	Streets, drainage, parks, facilities
CO Series 2009	1/5/2009	\$4,790,000	\$3,510,000	\$982,138	\$4,492,138			Х	\$4,080,795	\$709,205	2/15/2029	Water/Wastewater system
GO Refunding Series 2010	10/1/2010	\$1,982,475	\$418,300	\$8,366	\$426,666	Х			\$1,982,475		2/15/2017	Refunding of CO Series 2002 (partial)
GO Refunding Series 2010	10/1/2010	\$2,472,525	\$522,000	\$10,440	\$532,440			Х	\$2,472,525		2/15/2017	Refunding of CO Series 2002 (partial)
CO Series 2010	2/1/2010	\$4,040,000	\$2,390,000	\$545,368	\$2,935,368			Х	\$4,040,000		8/15/2030	Water/Wastewater system
CO Series 2011	4/15/2011	\$6,100,000	\$4,780,000	\$1,559,563	\$6,339,563			Х	\$6,100,000		8/15/2030	Water/Wastewater system
CO Series 2011A	12/1/2011	\$3,500,000	\$3,165,000	\$734,009	\$3,899,009		Х		\$3,500,000		2/15/2031	Parks and trails system
CO Series 2012	2/1/2012	\$3,500,000	\$3,110,000	\$632,095	\$3,742,095		Х		\$3,500,000		8/15/2032	Parks and trails system
CO Series 2012	2/1/2012	\$6,405,000	\$5,370,000	\$1,174,110	\$6,544,110			Х	\$6,405,000		8/15/2032	Water/Wastewater system
CO Series 2013	1/15/2013	\$10,000,000	\$8,800,000	\$1,871,963	\$10,671,963			Х	\$8,240,577	\$1,759,423	8/15/2033	Water/Wastewater system
CO Series 2015	6/1/2015	\$8,910,000	\$8,605,000	\$2,861,381	\$11,466,381		Х		\$1,485,875	\$7,424,125	8/15/2035	Athletic Complex
CO Series 2016	1/1/2016	\$9,590,000	\$9,130,000	\$2,817,975	\$11,947,975			Х	\$0	\$9,590,000	8/15/2035	Water/Wastewater system
KPUB Loan	8/1/2016	\$7,500,000	\$7,500,000	\$1,215,040	\$8,715,040			Х	\$0	\$7,500,000	8/1/2026	Water/Wastewater system
	=	\$86,015,000	\$69,957,782	\$16,820,247	\$86,778,029			-	\$58,937,857	\$27,077,143		

^{*}The total amount of oustanding debt obligation considered self-supporting is currently secured by user fees. In the event such amounts are insufficient to pay debt service, the City will be required to assess an ad valorem tax to pay such obligations.